

Islami Bank Securities Limited

Daily Stock Market Report

20-July-2025

Index	20-07-2025	17-07-2025	Point Change	%Change
DSEX	5194.03	5132.48	61.55	1.20%
DSES	1137.16	1119.80	17.36	1.55%
DSE30	1978.73	1936.66	42.07	2.17%

Index	20-07-2025	17-07-2025	Point Change	% Change
CS50	1109.99	1097.43	12.56	1.14%
CS30	12563.06	12388	175.06	1.41%
CSI	920.64	910.35	10.29	1.13%

Total Trade, Volume & Market Cap for Dhaka Stock Exchange

Total Trade	Total Volume	Total Value in Taka (mn)	Total Market Cap. in Taka (mn)
224144	277559375	7759	6919108

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
180	146	72

DSMEX Index	Value	Point Change	% Change
20-07-2025	991.70	-20.91	-2.07%

No. of Shares Advanced	No. of shares declined	No. of shares Unchanged
7	11	1

Top 10 Gainers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	MHSML	15.9	14.5	9.66%
2	IDLC	37.8	34.6	9.25%
3	SBACBANK	8.3	7.6	9.21%
4	LHB	54.5	50.3	8.35%
5	DESCO	26.3	24.3	8.23%
6	BSC	101.1	94.5	6.98%
7	ACFL	17.3	16.2	6.79%
8	PRAGATILIF	113.9	106.9	6.55%
9	TITASGAS	20.6	19.5	5.64%
10	IPDC	17.2	16.3	5.52%

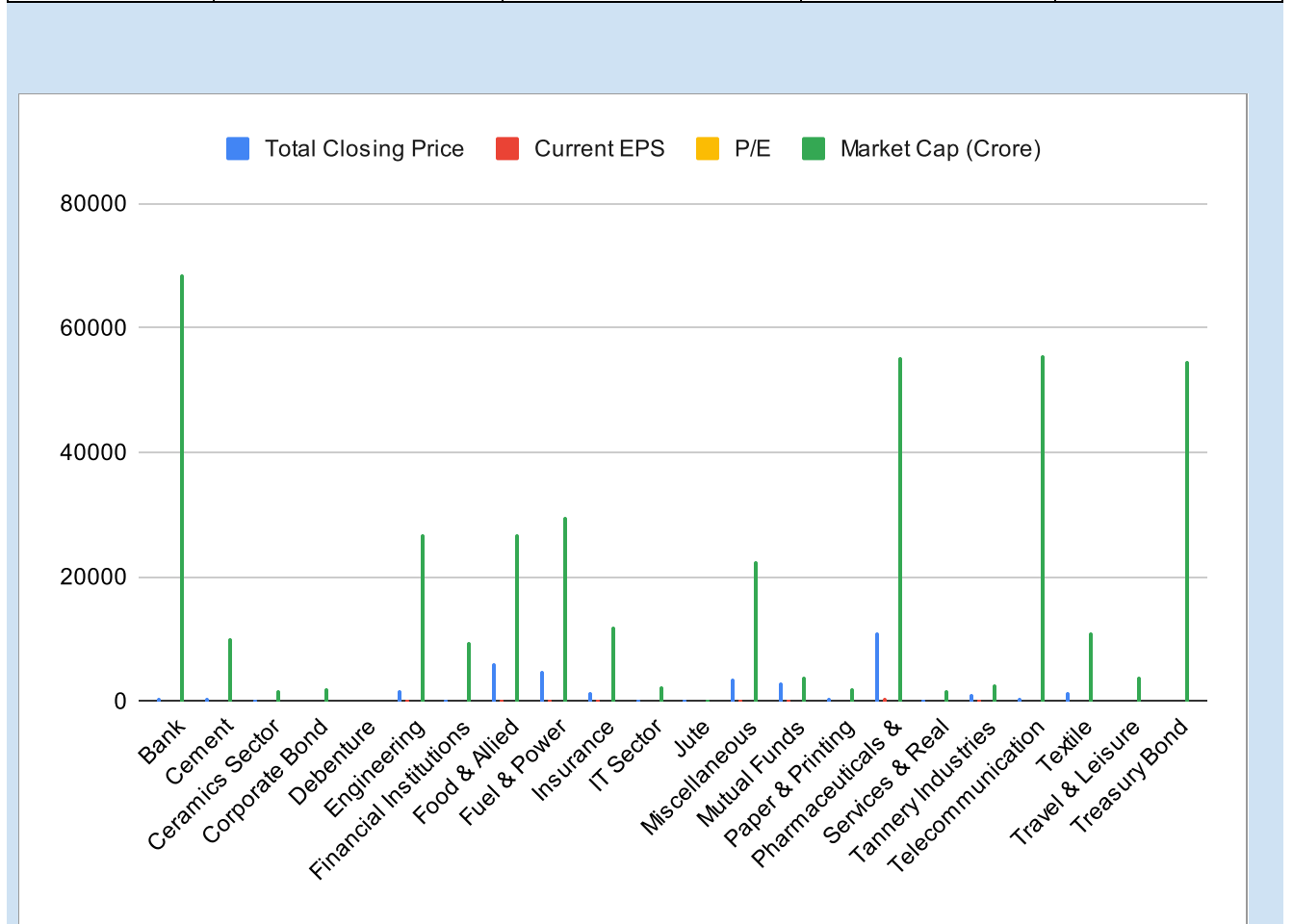
Top 10 Losers

SL No	TRADING CODE	Close Price	YCP	% CHANGE
1	EIL	39.5	43.8	-9.82%
2	SEMLLECMF	10.4	11.5	-9.57%
3	RAHIMTEXT	154.1	162.3	-5.05%
4	TAKAFULINS	33.7	35.3	-4.53%
5	EBL1STMF	4.6	4.8	-4.17%
6	SEMLFBSLGF	5.8	6	-3.33%
7	APEXTANRY	73.5	76	-3.29%
8	AIBL1STIMF	5.9	6.1	-3.28%
9	GIB	3	3.1	-3.23%
10	VAMLRBBF	6	6.2	-3.23%

Sector Data

Sector	Total Closing Price	Current EPS	P/E	Market Cap (Crore)
Bank	516.1	82.11	7.14	68,588.52
Cement	447.7	37.24	10.26	10,113.87
Ceramics Sector	102.1	1.84	59.89	1,775.49

Corporate Bond	0	0	0	2,037.51
Debenture	0	0	0	9.84
Engineering	1,869.20	89.93	35.56	26,826.81
Financial Institutio	155.6	12.78	21.6	9,499.11
Food & Allied	6,138.00	113.9	31.25	26,953.22
Fuel & Power	4,792.70	268.02	14.79	29,695.26
Insurance	1,549.20	116.26	15.13	11,898.44
IT Sector	287.4	14.06	22.79	2,427.58
Jute	181.7	6.97	26.06	256.61
Miscellaneous	3,563.10	106.74	28.96	22,585.74
Mutual Funds	3,116.40	289.32	15.1	3,947.98
Paper & Printing	413.50	19.59	20.4	1,969.98
Pharmaceuticals &	11,056.70	499.84	24.2	55,309.03
Services & Real Es	167.10	13.01	10.09	1,674.42
Tannery Industries	1,232.10	117.19	40.3	2,593.71
Telecommunicatio	451.20	28.83	15.88	55,681.10
Textile	1,603.50	71.14	24.5	11,027.22
Travel & Leisure	53.2	4.53	28.02	3,803.67
Treasury Bond	0	0	0	54,772.84



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Vertical line segment 1

Vertical line segment 2

Vertical line segment 3

